



# NICCO PARKS & RESORTS LIMITED

CIN: L92419WB1989PLC046487

Registered Office : "JHEEL MEEL", Sector IV, Salt Lake City, Kolkata-700 106

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## AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2014

PART I							(Rs. in Lacs)
	Particulars	Three months period ended 31.03.2014	Preceding Three months period ended 31.12.2013	Corresponding Three months period ended 31.03.2013 in the previous year	Year ended on 31.03.2014	Previous year ended on 31.03.2013	
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	
	(Refer notes below)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	
1	(a) Net Sales / Income from Operations	957	753	681	3019	2501	
	(b) Other Operating Income	208	217	191	525	489	
	<b>Total Income from Operations</b>	<b>1165</b>	<b>970</b>	<b>872</b>	<b>3544</b>	<b>2990</b>	
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	
	b) Purchase of traded goods	69	72	67	288	338	
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	6	2	11	1	1	
	d) Employee Benefits Expense	275	289	210	1055	790	
	e) Depreciation and Amortisation expense	38	38	40	151	150	
	f) Other expenditure (Any item exceeding 10% of the total expenses to be shown separately)						
	- Repair & Maintenance Expenses	106	99	104	334	355	
	- Cost of Components for Rides - Projects	127	2	0	144	9	
	- Other Operating Expenses	117	104	122	395	343	
	- Administrative and Selling Expenses	118	111	114	414	414	
	- Entertainment Tax	108	102	88	372	302	
	<b>Total expenses</b>	<b>964</b>	<b>819</b>	<b>757</b>	<b>3154</b>	<b>2702</b>	
3	<b>Profit from Operations before Other Income, finance costs and exceptional items (1 - 2)</b>	201	151	115	390	288	
4	Other Income	29	24	30	99	94	
5	<b>Profit before finance costs and exceptional items (3+4)</b>	230	175	145	489	382	
6	Finance Costs	11	13	10	45	45	
7	<b>Profit after finance costs but before exceptional items (5 - 6)</b>	219	162	135	444	337	
8	Exceptional items	-	-	-	-	-	
9	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (7 - 8)</b>	219	162	135	444	337	
10	Tax Expenses - Charge / (Release)						
	- Current	75	60	50	168	129	
	- Deferred	(3)	(6)	(3)	(19)	(8)	
11	<b>Net Profit (+) / Loss(-) from Ordinary Activities after tax (9- 10)</b>	147	108	88	295	216	
12	Extraordinary Items (net of tax expenses Rs. Nil)	3	0	4	5	9	
13	<b>Net Profit (+) / Loss(-) for the period (11 - 12)</b>	150	108	92	300	225	
14	Paid-up equity share capital (Face Value: Re. 1/-)	468	468	468	468	468	
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					1360	
16	Earnings Per Share (EPS) (before Extraordinary items)						
	- Basic and Diluted	0.31	0.23	0.19	0.63	0.46	
17	Earnings Per Share (EPS) (after Extraordinary items)						
	- Basic and Diluted	0.32	0.23	0.20	0.64	0.48	

### PART II

#### SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31.03.2014

	Particulars	Three months period ended 31.03.2014	Preceding Three months period ended 31.12.2013	Corresponding Three months period ended 31.03.2013 in the previous year	Year ended on 31.03.2014	Previous year ended on 31.03.2013
<b>A.</b>	<b>PARTICULAR OF SHAREHOLDING</b>					
1	Public shareholding					
	- Number of shares - Nos.	17,439,230	17,439,230	17,439,230	17,439,230	17,439,230
	- Percentage of shareholding	37.26	37.26	37.26	37.26	37.26
2	Promoters and Promoter Group Shareholding -					
	a) Pledged / Encumbered					
	- No. of Shares	11,700,000	11,700,000	11,700,000	11,700,000	11,700,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	39.85	39.85	39.85	39.85	39.85
	- Percentage of Shares (as a % of the total share capital of the company)	25.00	25.00	25.00	25.00	25.00
	b) Non-encumbered					
	- No. of Shares	17,660,770	17,660,770	17,660,770	17,660,770	17,660,770
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	60.15	60.15	60.15	60.15	60.15
	- Percentage of Shares (as a % of the total share capital of the company)	37.74	37.74	37.74	37.74	37.74

	Particulars	Three months ended (31.03.2014)
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed off during the quarter	2
	Remained unresolved at the end of the quarter	Nil

#### C NOTES

- The above financial results were reviewed by the Audit Committee of Directors and thereafter were approved by the Board of Directors at its Meeting held on 13th May, 2014.
- The Park Operations, F&B and other recreational facilities segments are subject to seasonal variations. The Consultancy, Contracts and Sale of components for rides is also subject to variations depending upon the number of contracts.
- Previous period's figures have been re-arranged / re-grouped wherever necessary.

**REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE QUARTER AND YEAR ENDED 31.03.2014**

(Rs. in Lacs)

	Particulars	Three months period ended 31.03.2014	Preceding Three months period ended 31.12.2013	Corresponding Three months period ended 31.03.2013 in the previous year	Year ended on 31.03.2014	Previous year ended on 31.03.2013
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
<b>1</b>	<b>Segment Revenue</b> (net sale / income from each segment should be disclosed under this head)					
	(a) Park Operations	745	709	630	2,670	2,245
	(b) Consultancy, Contracts and sale of ride components	168	23	10	214	42
	(c) F&B and Other Recreational Facilities	258	244	249	685	761
	(d) Other unallocable non reportable segment	23	18	13	74	36
	<b>Total</b>	1,194	994	902	3,643	3,084
	<b>Less : Inter Segment Revenue</b>	-	-	-	-	-
	<b>Net Sales / Income From Operations</b>	1,194	994	902	3,643	3,084
<b>2</b>	<b>Segment Results (Profit)(+) / Loss (-)</b> before tax and interest from each segment)					
	(a) Park Operations	92	29	7	201	115
	(b) Consultancy, Contracts and sale of ride components	(6)	9	(5)	(13)	(54)
	(c) F&B and Other Recreational Facilities	135	133	143	291	348
	(d) Other unallocable non reportable segment	9	3	(1)	10	(27)
	<b>Total</b>	231	174	144	489	382
	Less : (i) Interest	11	13	10	45	45
	(ii) Other Unallocable Expenditure	0	(2)	(4)	0	1
	Add : (iii) Un-allocable income	3	2	-	5	10
	<b>Total Profit Before Tax</b>	223	165	138	449	346
<b>3</b>	<b>Capital Employed</b> (Segment Assets - Segment Liabilities)					
	(a) Park Operations	447	490	703	447	703
	(b) Consultancy, Contracts and sale of ride components	25	(40)	9	25	9
	(c) F&B and Other Recreational Facilities	232	188	294	232	294
	(d) Other unallocable non reportable segment	1,340	1,339	822	1,340	822
	<b>Total</b>	2,045	1,977	1,828	2,045	1,828

**STATEMENT OF ASSETS & LIABILITIES AS ON 31ST MARCH, 2014  
AS PER CLAUSE 41(v) (h) OF THE LISTING AGREEMENT**

(Rs. in Lacs)

Sl No.	Particulars	As at 31.03.2014 (Audited)	As at 31.03.2013 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share Capital	468.00	468.00
	(b) Reserves and Surplus	1,576.63	1,359.76
	<b>Sub-total - Shareholders' funds</b>	<b>2,044.63</b>	<b>1,827.76</b>
<b>2</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	225.15	230.06
	(b) Deferred Tax Liability (Net)	113.19	132.56
	(c) Other long-term liabilities	19.46	28.54
	(d) Long-term provisions	122.90	92.07
	<b>Sub-total Non-current liabilities</b>	<b>480.70</b>	<b>483.23</b>
<b>3</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	-	-
	(b) Trade payables	225.35	192.13
	(c) Other current liabilities	416.24	274.71
	(d) Short-term provisions	125.81	108.25
	<b>Sub-total Current liabilities</b>	<b>767.40</b>	<b>575.09</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>3,292.73</b>	<b>2,886.08</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	1,360.97	1,424.62
	(b) Non-current investments	423.22	423.22
	(c) Deferred Tax assets (Net)	-	-
	(d) Long-term loans and advances	30.05	9.57
	(e) Other non-current assets	27.53	27.26
	<b>Sub-total - Non-current assets</b>	<b>1,841.77</b>	<b>1,884.67</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	39.33	36.65
	(b) Inventories	78.73	75.22
	(c) Trade receivables	89.46	85.19
	(d) Cash and cash equivalents	1,129.58	686.59
	(e) Short-term loans and advances	84.29	97.50
	(f) Other current assets	29.57	20.26
	<b>Sub-total - Current assets</b>	<b>1,450.96</b>	<b>1,001.41</b>
	<b>TOTAL - ASSETS</b>	<b>3,292.73</b>	<b>2,886.08</b>

For and on behalf of the Board of Directors

Place : Kolkata  
Date : 13th May, 2014

**ABHIJIT DUTTA**  
MD & CEO

**SUNIL MITRA**  
DIRECTOR

**ANAND CHATRATH**  
DIRECTOR